

Financial Hardship Application for Assistance



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First Option Bank Ltd ABN 95 087 650 735 | AFSL/Australian Credit Licence no. 236 509 | BSB no. 802 876

Member Number		Account Type/s	
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PERSONAL INFORMATION	Borrower 1					Borrower 2				
Surname										
Given Name/s										
Title (please circle)	Mr	Mrs	Miss	Ms	Dr	Mr	Mrs	Miss	Ms	Dr
Date of Birth										
Resident Address										
	Postcode					Postcode				
Postal Address (if different to above)										
	Postcode					Postcode				
Work / Home Number	()					()				
Mobile Number										
Marital Status (please circle)	Single		De Facto		Married	Single		De Facto		Married
Dependents (e.g. children)	No.		Age/s:			No.		Age/s:		

STATEMENTS OF FINANCIAL POSITION				
INCOME DETAILS. Please provide confirmation of all net income, i.e. Centrelink Statement, Pay slips, etc.				
Description of Income	Amount	freq	Amount	freq
	\$	p.m.	\$	p.m.
	\$	p.m.	\$	p.m.
	\$	p.m.	\$	p.m.

CURRENT COMMITMENTS. Please provide statements for all current commitments.						
Description of Commitment	Repayment	Frequency			Balance Owing / Credit Limit	
Mortgage / Rent / Board	\$	W	F	M	\$	
Car Loan / Personal Loan	\$	W	F	M	\$	
Credit Card 1	\$	W	F	M	\$	\$
Credit Card 2	\$	W	F	M	\$	\$
Basic household expenses	\$	W	F	M	\$	\$
Utilities (phone, gas, water, electricity, rates, etc.)	\$	W	F	M	\$	
Other expenses	\$	W	F	M	\$	

ASSETS	
Description of Asset	Estimated Value
	\$
	\$
	\$
	\$
	\$

DETAILS OF FINANCIAL HARDSHIP

Please provide full details of your current circumstances so that First Option can consider your request.

DETAILS OF PROPOSED ASSISTANCE

Please provide details as to how we can assist you during this period of Financial Hardship.

First Option is committed to working with Members who are experiencing financial hardship, to obtain a mutually agreeable outcome.

Any arrangement made due to financial hardship will be reviewed on an ongoing basis and you agree to notify First Option immediately when any of your circumstances change.

Tick this box to confirm that the information provided above is true and correct.

x		x	
Signature of Borrower 1	Date	Signature of Borrower 2	Date